|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Enthusiastically Endorsed Introductions: Giving Tree | |  |  |  |
| Use this sheet to keep track of your client's list of EE Providers | |  |  |  |
| **Client's Name** |  |  |  |  |
| **Service** | **Name/Phone Number** | **EE\*** | **E\*** | **NE\*** |
| Attorney |  |  |  |  |
| Tax/Real Estate |  |  |  |  |
| Estate Planning |  |  |  |  |
| Family Law |  |  |  |  |
| Eldercare |  |  |  |  |
| CPA |  |  |  |  |
| Physicians |  |  |  |  |
| FP/Concierge service |  |  |  |  |
| Cardiologist |  |  |  |  |
| Endocrinologist |  |  |  |  |
| Neurologist |  |  |  |  |
| Pulmonologists |  |  |  |  |
| ENT |  |  |  |  |
| Pediatrician |  |  |  |  |
| Concierge |  |  |  |  |
| Real Estate Agent |  |  |  |  |
| Commercial |  |  |  |  |
| Residential |  |  |  |  |
| Car Salesman |  |  |  |  |
| Personal Trainer |  |  |  |  |
| Housekeeper/Nanny |  |  |  |  |
| Insurance P&C Independents |  |  |  |  |
| Veterinarian |  |  |  |  |
| Home Sitter |  |  |  |  |
| Electrician |  |  |  |  |
| Plumber |  |  |  |  |
| Computer Consultant/ Repair |  |  |  |  |
| Home Repair |  |  |  |  |
| Landscaper |  |  |  |  |
| Exe. Dir./Chamber of Commerce |  |  |  |  |
| Personal Banker |  |  |  |  |
| Wedding Planner |  |  |  |  |
| Funeral Director |  |  |  |  |
| Concierge Travel Service |  |  |  |  |
| Gubernatorial/mayoral |  |  |  |  |