|  |  |  |  |
| --- | --- | --- | --- |
| Enthusiastically Endorsed Introductions: Giving Tree |  |  |  |
| Use this sheet to keep track of your client's list of EE Providers |  |  |  |
| **Client's Name** |  |  |  |  |
| **Service** | **Name/Phone Number** | **EE\*** | **E\*** | **NE\*** |
| Attorney |   |   |   |   |
|  Tax/Real Estate |   |   |   |   |
|  Estate Planning |   |   |   |   |
|  Family Law |   |   |   |   |
|  Eldercare |   |   |   |   |
| CPA |   |   |   |   |
| Physicians |   |   |   |   |
|  FP/Concierge service |   |   |   |   |
|  Cardiologist |   |   |   |   |
|  Endocrinologist |   |   |   |   |
|  Neurologist |   |   |   |   |
|  Pulmonologists |   |   |   |   |
|  ENT |   |   |   |   |
|  Pediatrician |   |   |   |   |
|  Concierge |   |   |   |   |
| Real Estate Agent |   |   |   |   |
|  Commercial |   |   |   |   |
|  Residential |   |   |   |   |
| Car Salesman |   |   |   |   |
| Personal Trainer |   |   |   |   |
| Housekeeper/Nanny |   |   |   |   |
| Insurance P&C Independents |   |   |   |   |
| Veterinarian |   |   |   |   |
| Home Sitter |   |   |   |   |
| Electrician |   |   |   |   |
| Plumber |   |   |   |   |
| Computer Consultant/ Repair |   |   |   |   |
| Home Repair |   |   |   |   |
| Landscaper |   |   |   |   |
| Exe. Dir./Chamber of Commerce |   |   |   |   |
| Personal Banker |   |   |   |   |
| Wedding Planner |   |   |   |   |
| Funeral Director |   |   |   |   |
| Concierge Travel Service |   |   |   |   |
| Gubernatorial/mayoral  |   |   |   |   |